

These figures have not been audited.

CONSOLIDATED INCOME STATEMENT

	Individual Quarter		Cumulative Quarter	
	30.09.2012 RM'000	30.09.2011 RM'000	30.09.2012 RM'000	30.09.2011 RM'000
Revenue	74,524	58,353	161,451	198,444
Operating expenses	(68,890)	(40,934)	(148,301)	(155,731)
Other income	789	785	3,402	2,680
Profit/ (Loss) from operations	6,423	18,204	16,552	45,393
Finance cost	(835)	(495)	(2,433)	(1,856)
Profit/(loss) before associate and income tax	5,588	17,709	14,119	43,537
Share of profit and loss of an associated company	(23)	0	(58)	0
Profit/(loss) before income tax	5,565	17,709	14,061	43,537
Income tax	(2,631)	(6,422)	(5,401)	(13,362)
Profit/(loss) for the period	2,934	11,287	8,660	30,175
Attributable to:				
Equity holders of the Company	1,072	11,259	6,774	29,649
Minority interests	1,862	28	1,886	526
	2,934	11,287	8,660	30,175
Earnings per share attributable to equity holders of the Company				
(a) Basic(sen)	0.27	2.85	1.72	7.73
(b) Fully diluted (sen)	0.27	2.85	1.72	7.73

(The above consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.)

These figures have not been audited.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Individual Quarter		Cumulative Quarter	
	30.09.2012	30.09.2011	30.09.2012	30.09.2011
	RM'000	RM'000	RM'000	RM'000
Profit for the period	2,934	11,287	8,660	30,175
Currency translation differences arising from consolidation	(606)	(3,061)	(1,275)	(4,680)
Total comprehensive income	<u>2,328</u>	<u>8,226</u>	<u>7,385</u>	<u>25,495</u>
Total comprehensive income attributable to:				
Equity holders of the Company	466	8,198	5,499	24,969
Minority interests	1,862	28	1,886	526
	<u>2,328</u>	<u>8,226</u>	<u>7,385</u>	<u>25,495</u>

(The above consolidated statement of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.)

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	UNAUDITED 30.09.2012 RM'000	AUDITED 31.12.2011 RM'000
ASSETS		
Non-current Assets		
Property, plant and equipment	34,603	33,557
Land held for property development	121,015	120,999
Investment properties	38,203	37,939
Investment in associates	5,932	4,490
Goodwill	3,106	3,074
Deferred tax assets	3,244	3,572
	206,103	203,631
Current Assets		
Amount due from customers for contract work	6,441	3,068
Property development-in-progress	187,729	185,451
Inventories	14,112	19,592
Trade and other receivables	82,564	76,303
Tax Recoverable	4,935	3,186
Deposits with licensed financial institutions	86	86
Cash	1,964	3,714
	297,831	291,400
TOTAL ASSETS	503,934	495,031
EQUITY AND LIABILITIES		
EQUITY ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT		
Share capital	198,766	198,766
Reserves		
Treasury shares	(813)	(808)
Revaluation reserves	13,815	13,815
Exchange reserves	(13,697)	(12,422)
Retained earnings	116,916	129,869
	314,987	329,220
MINORITY INTERESTS	25,151	23,265
TOTAL EQUITY	340,138	352,485
NON-CURRENT LIABILITIES		
Long term borrowings	23,001	29,478
Deferred tax	2,704	2,726
	25,705	32,204
CURRENT LIABILITIES		
Amount due to customers for contract work	5,139	142
Trade and other payables	79,556	79,636
Short term borrowings	51,555	27,955
Current tax payable	1,841	2,609
	138,091	110,342
TOTAL LIABILITIES	163,796	142,546
TOTAL EQUITY AND LIABILITIES	503,934	495,031
Remarks:		
Net assets per share (based on ordinary shares of RM0.50 each) attributable to ordinary equity holders of the parent (RM) - Note (a)	0.79	0.83

(The above consolidated statement of financial position ("CSFP") should be read in conjunction with the audited financial statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.)

Note (a): The computation of Net assets per share ("NAPS") does not take into account the number of shares bought back and treasury shares as shown in the CSFP. The Board is of the view that the NAPS will be overstated by reflecting the shares bought back in the computation.

MITRAJAYA HOLDINGS BERHAD (268257-T)
 INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2012

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

-----Attributable to owners of the Parent----->

	Share Capital RM'000	Share Premium RM'000	Treasury Shares RM'000	Other Reserves Total RM'000	Non- distributable		Retained Earnings RM'000	Total RM'000	Minority Interests RM'000	Total Equity RM'000
					Exchange Reserves RM'000	Revaluation Reserves RM'000				
Financial period ended 30.09.2012										
Balance at 1.1.2012	198,766	-	(808)	1,393	(12,422)	13,815	129,869	329,220	23,265	352,485
Total comprehensive income for the period	-	-	-	(1,275)	(1,275)	-	6,774	5,499	1,886	7,385
Purchase of treasury shares	-	-	(5)	-	-	-	-	(5)	-	(5)
Dividend	-	-	-	-	-	-	(19,727)	(19,727)	-	(19,727)
Balance at 30.09.2012	198,766	-	(813)	118	(13,697)	13,815	116,916	314,987	25,151	340,138
Financial period ended 30.09.2011										
Balance at 1.1.2011	127,989	18,457	(4,147)	6,712	(7,103)	13,815	147,256	296,267	23,052	319,319
Total comprehensive income for the period	-	-	-	(4,680)	(4,680)	-	29,649	24,969	526	25,495
Dividend	-	-	3,437	-	-	-	(18,710)	(15,273)	-	(15,273)
Capitalisation for Bonus Issue	63,640	(24,167)	-	-	-	-	(39,473)	-	-	-
Purchase of treasury shares	-	-	(95)	-	-	-	-	(95)	-	(95)
Conversion of 2001/2011 warrants to shares	7,137	5,710	-	-	-	-	-	12,847	-	12,847
Balance at 30.09.2011	198,766	-	(805)	2,032	(11,783)	13,815	118,722	318,715	23,578	342,293

(The above consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.)

CONSOLIDATED STATEMENT OF CASH FLOWS

	UNAUDITED 30.09.2012 RM'000	UNAUDITED 30.09.2011 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net profit before tax	14,061	43,537
Adjustments for:		
Interest expense	2,433	1,856
Interest income	(238)	(85)
Unrealised loss on foreign exchange	190	470
Property, plant and equipment written off	197	9
Depreciation of property, plant and equipment	4,408	4,420
Depreciation of investment properties	317	270
Gain on disposal of property, plant and equipment	(607)	(448)
Gain on disposal of investment properties	0	(90)
Share of loss in an associated company	58	0
	<u>20,819</u>	<u>49,939</u>
Changes in working capital	13,435	(9,306)
Net changes in current assets	(16,624)	12,682
Net changes in current liabilities	1,958	7,572
	<u>19,588</u>	<u>60,887</u>
Tax paid	(7,605)	(14,093)
Net Operating Cash Flows	<u>11,983</u>	<u>46,794</u>
CASH FLOWS FROM INVESTING ACTIVITIES:		
Interest received	238	85
Development expenditure on land held for development	(17)	0
Purchase of property, plant and equipment	(2,439)	(5,713)
Investment in an associate	(1,500)	(3,000)
Land held for investment	13	0
Proceeds from disposal of property, plant and equipment	675	555
Proceeds from disposal of investments properties	0	280
Net Investing Cash Flows	<u>(3,030)</u>	<u>(7,793)</u>
CASH FLOWS FROM FINANCING ACTIVITIES:		
Interest paid	(2,433)	(1,856)
Repayment of hire-purchase creditors	(1,004)	(1,100)
Drawdown / (Repayment) of bank borrowings	14,586	(36,245)
Proceeds from conversion of warrants to ordinary shares	0	12,847
Purchase of treasury shares	(5)	(95)
Dividend paid to shareholders of the company	(19,728)	(15,273)
Net Financing Cash Flows	<u>(8,584)</u>	<u>(41,722)</u>
Net change in cash & cash equivalents	369	(2,721)
Cash & cash equivalents at the beginning of the financial year	(7,587)	(2,766)
Effect of exchange differences on translation	(1,745)	695
Cash & cash equivalents at the end of the financial period	<u>(8,963)</u>	<u>(4,792)</u>
Analysis of cash & cash equivalents:		
Deposits with licensed banks	86	86
Cash and bank balances	1,964	2,507
Bank overdrafts	(11,013)	(7,385)
	<u>(8,963)</u>	<u>(4,792)</u>

(The above consolidated statement of cash flow should be read in conjunction with the audited financial statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.)

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2012

Part A: Explanatory Notes Pursuant To FRS 134: Interim Financial Reporting

A1 Basis of Preparation

The interim financial statements are unaudited and have been prepared in accordance with the requirements of Financial Reporting Standards (FRS) 134 "Interim Financial Reporting" issued by the Malaysian Accounting Standard Board (MASB) and Paragraph 9.22 of the Main Market Listing requirements.

This interim financial statements should be read in conjunction with the Group's Audited Financial Statements for the year ended 31 December 2011. These explanatory notes attached to the interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the year ended 31 December 2011.

A2 Changes in Accounting Policies

The significant accounting policies adopted are consistent with those of the audited financial statements for the year ended 31 December 2011, except for the adoption of the following new Financial Reporting Standards ("FRSs"), Amendments to FRSs and IC interpretations ("IC Int") with effect from 1 January 2012.

New FRSs, Amendments to FRSs and IC Int adopted by the Group on 1 January 2012

FRS 124	:	Related Party Disclosures (Revised)
Amendment to FRS 1	:	First Time Adoption of Financial Reporting Standards
Amendment to FRS 7	:	Financial Instruments: Disclosure
Amendment to FRS 112	:	Income Taxes
IC Int 19	:	Extinguishing Financial Liabilities with Equity Instruments
Amendment to IC Int 14	:	FRS 119 - The Limit on a Defined Benefit Asset, Minimum Funding Requirements and Their Interaction

Adoption of the above standards and IC Interpretations did not have any impact on the financial statements of the Group.

New and Revised FRSs, IC Int issued but not yet effective

The Group has not adopted the following standards and interpretations that have been issued but not yet effective:

1st July 2012

Amendments to FRS 101	:	Presentation of Items of Other Comprehensive Income
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1st January 2013

FRS 9	:	Financial Instruments (IFRS 9 issued by IASB in Nov 2009)
FRS 9	:	Financial Instruments (IFRS 9 issued by IASB in Oct 2010)
FRS 10	:	Consolidated Financial Statements
FRS 11	:	Joint Arrangements
FRS 12	:	Disclosure of Interest in Other Entities
FRS 13	:	Fair Value Measurement
FRS 119	:	Employee Benefits (Revised)
FRS 127	:	Separate Financial Statements (Revised)
FRS 128	:	Investment in Associates and Joint Ventures (Revised)
IC Interpretation 20	:	Stripping Costs in the Production Phase of a Surface Mine

Malaysian Financial Reporting Standards (MFRSs Framework)

Malaysian Financial Reporting Standards (MFRSs)

In conjunction with the planned convergence of FRSs with International Financial Reporting Standards as issued by the International Accounting Standards Board on 1st January 2012, the MASB had on 19th November 2011 issued a new MASB approved accounting standards, Malaysian Financial Reporting Standards ("MFRSs Framework") for application in the annual periods beginning on or after 1st January 2012.

Part A: Explanatory Notes Pursuant To FRS 134: Interim Financial Reporting

A2 Changes in Accounting Policies *(continued)*

Malaysian Financial Reporting Standards (MFRSs) *(continued)*

The MFRSs Framework is mandatory for adoption by all Entities Other Than Private Entities for annual periods beginning on or after 1st January 2012, with the exception of entities subject to the application of MFRS 141 Agriculture and/or IC Int 15 Agreements for the Construction of Real Estate ("Transitioning Entities"). The Transitioning Entities are given an option to defer adoption of the MFRSs Framework for an additional one year. Transitioning Entities also includes those entities that consolidate or equity account or proportionately consolidate another entity that has chosen to continue to apply the FRSs framework for annual periods beginning on or after 1st January 2012.

The Group falls within the scope of definition of Transitioning Entities and have chosen to defer the adoption of the MFRSs Framework for an additional one year. Accordingly, the Group will prepare its first MFRSs financial statements using the MFRSs Framework for the financial year ending 31st December 2013. In presenting its first MFRS financial statements, the Group will be required to restate the comparative financial statements to amounts reflecting the application of MFRS Framework. The majority of the adjustments required on transition will be made, retrospectively, against opening retained profits.

The Group is currently assessing financial effects of the differences between Financial Reporting Standards and accounting standards under the MFRSs Framework. The Group expects to be in a position to fully comply with the requirements of the MFRSs Framework for the financial year ending 31 December 2013.

A3 Seasonality or Cyclicity of Operations

The business operations of the Group are not materially affected by the seasonal or cyclical factors.

A4 Unusual Items

There were no unusual items affecting the assets, liabilities, equity, net income or cash flow during the financial period under review.

A5 Material Changes in Estimates

There was no change in estimates that have any material effect on the financial year-to-date.

A6 Debt and Equity Securities

There were no issuances, cancellations, resale and repayments of debt and equity securities during the financial period ended 30 September 2012 other than as mentioned below:

On 7 June 2012, the shareholders of the Company at the Nineteenth Annual General Meeting, approved the renewal of authority for the Company to purchase its own shares. In the quarter under review, the company did not purchase any of its issued shares capital from the open market. The total number of shares held as treasury shares as at 30 September 2012 was 2,978,046 at a total cost of RM813,410.60. The repurchased shares are being held as treasury shares in accordance with the provision of Section 67A of the Companies Act, 1965.

A7 Dividend Paid

In this current quarter, the Company paid a first and final single tier dividend of 10% per share on 4 September 2012 in respect of financial year ended 31 December 2011.

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2012

Part A: Explanatory Notes Pursuant To FRS 134: Interim Financial Reporting

A8 Segment Reporting

Financial period ended 30.09.2012

	Construction	Property development	Manufacturing & trading	Health care	Others	Eliminations	Consolidated
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
REVENUE	100,316	44,095	754	13,877	2,409	-	161,451
RESULTS							
Profit/(loss) from operations	6,981	8,882	(281)	(536)	272	1,234	16,552
Finance cost	(460)	(1,582)	-	(432)	(7)	48	(2,433)
Profit/(loss) before income tax	6,521	7,300	(281)	(968)	265	1,282	14,119
Share of profit / (loss) from an associated company							(58)
Income tax							(5,401)
Profit for the period from continuing operations							<u>8,660</u>

Financial period ended 30.09.2011

REVENUE	105,268	74,696	1,394	14,744	2,343	-	198,444
RESULTS							
Profit/(loss) from operations	22,719	23,235	(275)	(149)	(592)	455	45,393
Finance cost	(435)	(2,468)	(4)	(314)	(3)	1,368	(1,856)
Profit/(loss) before income tax	22,284	20,767	(279)	(463)	(595)	1,823	43,537
Income tax							(13,362)
Profit for the period from continuing operations							<u>30,175</u>

A9 Valuation of property, plant and equipment

The valuations of property, plant and equipment have been brought forward, without amendment from the preceding annual financial statements.

A10 Material Event Subsequent to the End of the Current Quarter

There was no material event subsequent to the end of the current quarter.

A11 Changes in the Composition of the Group

There were no changes in the composition of the Group for the current quarter and financial year-to-date.

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2012

Part A: Explanatory Notes Pursuant To FRS 134: Interim Financial Reporting

A12 Changes in Contingent Liabilities and Contingent Assets

The changes in the Group's contingent liabilities are as follow:

	Financial Year-To-Date 30.09.2012 RM'000	Previous Financial Year 31.12.2012 RM'000
- Performance guarantees extended to a third party (Project related)	<u>12,202</u> <u>12,202</u>	<u>13,728</u> <u>13,728</u>

There were no financial impact for the financial assistance provided in the Group for the current quarter and financial year-to-date ended 30 September 2012.

There were no contingent assets as at end of the previous financial year and 30 September 2012.

Part B: Explanatory Notes Pursuant to Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad

B1 Review of the Performance

For the third quarter ended 30 September 2012, the Group achieved revenue of RM74.5 million which was 27.7% higher than the previous year's corresponding quarter. The increase in revenue was mainly derived from the construction and property development divisions. With higher material cost and project overhead cost, the operating expenses for the quarter under review were 69.8% higher than the previous year's corresponding quarter. Consequently, the Group achieved lower profit before tax of RM5.6 million as compared to RM17.7 million in the third quarter of 2011. For the 9 months ended 30 September 2012, the Group's revenue reduced by RM37.0 million (18.6%) to RM161.5 million from RM198.4 million in the 9 months of 2011. Correspondingly, the Group reported a lower profit before tax of RM14.1 million for the period under review as compared to RM43.5 million reported in the corresponding period of last year.

Construction division recorded lower revenue and profit before tax of RM100.3 million and RM6.6 million respectively in the 9 months of 2012 as compared to RM105.3 million and RM22.3 million achieved in the 9 months of 2011. As the construction activities only started picking up in the third quarter of 2012, the revenue has reduced slightly by 4.7%. The profits has reduced significantly by 70.5% compared to cumulative quarter ended 30 September 2011. The reduction in profits was mainly due to increase in material cost and project overhead cost from the current on-going projects.

The Property development division contributed lower revenue and profit before tax of RM44.1 million and RM7.3 million in the 9 months ended 30 September 2012 as compared to RM74.7 million and RM20.8 million achieved in the corresponding period in 2011. The drop was attributed by the regulations to curb investments in the high end property market and its escalating effect on other property segment.

The manufacturing division's performance was about the same as previous year following low construction activities that affected the demand of quarry products.

For the healthcare division, eventhough the revenue reported was lower by 5.9% from RM14.7 million to RM13.9 million, the losses recognised by the healthcare division has doubled from RM0.5 million to RM1.0 million in the period under review. The increase in operating expenses and finance cost for purchase of operation equipment and renovation cost for Penang Eye Hospital were the main cause.

B2 Comparison with Preceding Quarter Results

	Current Quarter ended 30.09.2012 RM'000	Preceding Quarter ended 30.06.2012 RM'000	Variance %
Revenue	74,524	53,542	39.2%
PBT	5,588 7%	4,575 9%	22.1%

For this current quarter under review, the Group recorded a revenue and profit before tax of RM74.5 million and RM5.6 million, representing an increase of 39.2% and 22.1% respectively compared to the immediate preceding quarter.

The increase in both revenue & PBT was mainly derived from construction and property development divisions. The construction activities of newly awarded projects has since picked up. Sales of 2 parcels of petrol land in Taman Puchong Prima has also contributed significantly to the Group's profits.

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2012

Part B: Explanatory Notes Pursuant to Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad

B3 Profit for the period

	Individual Quarter		Cumulative Period	
	3 months ended		9 months ended	
	30.09.2012	30.09.2011	30.09.2012	30.09.2011
	RM'000	RM'000	RM'000	RM'000
Profit for the period is arrived at after crediting/(charging):				
Interest income	64	(57)	238	85
Other income	775	912	2,556	2,058
Interest expenses	(835)	(495)	(2,433)	(1,856)
Depreciation and amortisation	(1,724)	(1,638)	(4,725)	(4,690)
Property, plant and equipment written off	(195)	(1)	(197)	(9)
Gain/(loss) on disposal of property, plant and equipment	(50)	66	607	448
Gain/(loss) on disposal of investment properties	-	-	-	90
Unrealised (loss)/gain on foreign exchange	(89)	(607)	(190)	(470)

B4 Current Year Prospects

The outstanding order book for construction division currently stands at RM564.1 million and will be recognised progressively till 2014. Profit contributions from some of these on-going projects will nonetheless be affected by the increasing material cost and operating expenses.

The performance of the Group's local property division for the final quarter of 2012 is highly dependent on sales of completed shop offices in Puchong. The take up rate of these shop offices has picked up with the news of the location of the proposed LRT station in Taman Puchong Prima. Some profit recognition from sales of the recently launched Duplex project in Puchong would be achieved but may not be sufficient to set-off against losses from the low cost project in Puchong. The Group can nonetheless expect to have some profit contribution from our property project in South Africa upon completion of the process of transfer by end of this year.

In view of the current high competitive environment in Lasik eye treatment business, our healthcare division has undertaken aggressive marketing strategies to boost sales as well as internal restructuring to improve cost efficiency. The management has taken step to close down some non-performing branches and it has resulted in lower operating expenses. The Board is hopeful that the healthcare division will be able to improve its performance in the final quarter of the year.

B5 Profit Forecast

The Group did not issue any profit forecast for the year.

B6 Taxation

	Current Quarter ended	Financial Year-To-Date ended
	30.09.2012	30.09.2012
	RM'000	RM'000
Taxation based on profit for the period		
- current year	2,403	5,195
- under/ (over) provision in prior years	227	227
	<u>2,630</u>	<u>5,422</u>
Deferred taxation	1	(21)
	<u>2,631</u>	<u>5,401</u>

The Group's effective rate of taxation for financial year-to-date was higher than the statutory rate of taxation due to the losses of certain companies which cannot be set off against the profits made by other companies within the Group.

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2012

Part B: Explanatory Notes Pursuant to Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad

B7 Status of Corporate Proposals

There was no corporate proposal announced as at the date of issue of this quarterly report.

B8 Group Borrowings and Debt Securities

	Short term RM'000	Long term RM'000
Secured	22,421	20,960
Unsecured	29,134	2,041
	<u>51,555</u>	<u>23,001</u>

Foreign currency bank borrowings included in the above are as follow:

In South African Rand '000	3,202
<i>Equivalent to Ringgit Malaysia '000</i>	<i>1,145</i>

B9 Pending Material Litigation

On 4 January 2006, the Company, the Company's wholly owned subsidiary, Dutawani Sdn Bhd ("Dutawani") and its Managing Director, Tan Eng Piow were served with a writ and statement of claim by Pandan Perkasa Sdn Bhd ("PPSB"), for the alleged breach of a Joint venture Agreement and a Supplemental Agreement between PPSB and Dutawani. The Company's solicitors were of the opinion that PPSB had no case against the Company.

Upon completion of the proceedings of the High Court, the High Court upheld our Counsel's submission of no case to answer and the Court dismissed PPSB's claim with costs on 23 December 2010. As regards Dutawani's counterclaim against PPSB, the High Court awarded judgment in the sum of RM250,000.00 against PPSB with interest thereon at 8% per annum from 23 December 2010 until the date of full settlement and costs.

The application of PPSB's appeal against the decision of the High Court was successful and PPSB has filed in their Record of Appeal in the Court of Appeal. The Court of Appeal has fixed the case management for the appeal on 11 December 2012.

B10 Dividend

The Directors are not recommending any dividend for the quarter ended 30 September 2012.

B11 Earnings Per Share

	Individual Quarter 3 months ended		Cumulative Period 9 months ended	
	30.09.2012	30.09.2011	30.09.2012	30.09.2011
(a) Basic Earnings				
Profit attributable to equity holders of the Company (RM'000)	<u>1,072</u>	11,259	<u>6,774</u>	29,649
Weighted average number of ordinary shares (RM0.50 each) in issue ('000)	394,554	394,567	394,559	383,322
Basic earnings per share (sen)	0.27	2.85	1.72	7.73

(b) Diluted Earnings

The effect on the earnings is anti-dilutive as the market price of the ordinary shares is lower than the exercise price of the warrants 2011/2016.

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2012

Part B: Explanatory Notes Pursuant to Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad

B12 Realised and Unrealised Earnings or (Losses) Disclosure

	<u>As at</u> <u>30.09.2012</u> <u>RM'000</u>	<u>As at</u> <u>30.09.2011</u> <u>RM'000</u>
Total retained earnings of the Group :		
-realised	116,566	118,376
-Unrealised	349	346
Total retained earnings as per consolidated accounts	<u>116,916</u>	<u>118,722</u>

B13 Auditors' Report of Preceding Annual Financial Statements

The auditors' report on the financial statements for the year ended 31 December 2011 was not qualified.

By Order of the Board

Leong Oi Wah
Secretary